

Income and Assets

Overview

The Income and assets screen displays detailed information of the records DVA holds on income and assets for yourself and your partner (where applicable).



You can change and upload documents for these income and asset categories by clicking the 'Update income and / or asset' or 'Upload documents' buttons.

The Income and assets screen.

My details menu

Update income and asset details

Details of Pension type and Residential situation

Upload documents

Income and assets information is organised into categories (grey headings):

- Financial institutions
- Shares
- Life insurance
- Managed investments (including Superannuation)
- Bonds and debentures
- Funeral bonds
- Cash held
- Estate payments
- Home contents
- Loans
- Other financial investments
- Other direct income
- Businesses and trusts
- Vehicle
- Other personal assets



Categories only display if DVA holds details for you about these income / assets.

View income and asset information

To view your income and asset information:

1. Click on the  icon (twistie) or alternatively click on the **Show** link in the category heading.

The Income and assets screen updates.

Income and assets [Printable version](#)

Your income and asset summary

Information displayed applies from 01/07/2013 and includes income and assets for both you and your partner Mrs A Veteran.
[Download Income and assets Statement letter \(PDF\)](#)

Total income: **\$123,455.90** Total assets: **\$544,379.00**

Pension type: **Income support supplement**
 Residential situation: **Retirement village**
 Your pension rate is currently calculated under the asset test.

Update income and / or asset Upload documents

[Show all](#) | [Hide all](#)

▼ **Financial institutions** [Hide](#)

Financial institution	Account type	Account number	Owner	Balance
Commonwealth Bank	Savings Account	123456789	Applicant	\$60,000.00
National Australia Bank	Online Saver	7845787	Partner	\$32,100.00

▶ **Shares** [Show](#)

▶ **Life insurance** [Show](#)

Hide / show financial assets details

Your income / assets details will be displayed.

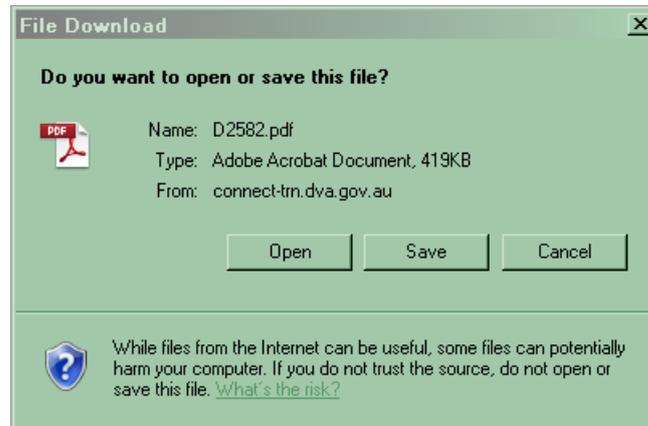
2. Scroll down to view all information in this section.
3. Click on the **Hide** link to hide the details.

Download and print income and assets statement letter

To download and print an income and assets statement letter:

1. Click on the **Download Income and assets Statement Letter (PDF)** link.

The File Download dialog box displays.



2. Click on the **Open** button.

The letter displays in Adobe Acrobat or in your web browser.



- To print the letter, click on the printer icon on the toolbar or click on the **File** menu > **Print...**
- To save a copy of the letter, click on the **File** menu > **Save As...** > **PDF...** and choose a location and file name for the letter.

Print the screen display

To print the screen display:

1. Select / expand the income and asset categories you want to print by selecting the links or ▶ icon.
2. Click on the **Printable version** link to print the screen.

The print dialog box will display.

Other functions

 <p>My details Manage your information</p>	<p>To view another section or perform another transaction related to my details, click on a link in the My details menu to the left of the page.</p>
 <p>Printable version</p>	<p>To print a copy of the information displayed on this page, click on the Printable version link.</p>
 <p>Help ?</p>	<p>To get additional help with the Income and assets screen, click on the Help button at to the top right of the page.</p>
 <p>Logout</p>	<p>When you are finished using MyAccount, to log out and finish using the service in a secure way, click on the Logout button.</p>